

## Analysis Checklist

In order to generate an analysis, we require the information below.

- Legal name of employer and state where headquarters is located
  - Total full-time employees (working 30 or more hours per week, year round)
  - Census File, including the following information for employees and dependents expected to enroll in coverage with Gravie:
    - First and last name
    - Date of birth
    - Gender
    - Zip code
    - Medical plan election (if not currently enrolled, indicate 'waive')
  - Please include the following for all medical plan designs and coverage tiers currently offered:
    - Premiums
    - Contributions
    - Summary of Benefits and Coverage (SBC)
  - Current health plan carrier and health plan renewal date.
  - Renewal document, including renewal premiums and plan designs
  - (Optional): Employee gross annual income data for affordability testing
- \* Once all the necessary information is submitted, it will take 3-5 business days to underwrite and provide a quote.**



Gravie makes it easy for employers to **implement and manage** their Individual Coverage Health Reimbursement Arrangements (ICHRA).

### Questions?

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